

Building the EU data economy

Contribution to the "7th GRUR meets Brussels Workshop"

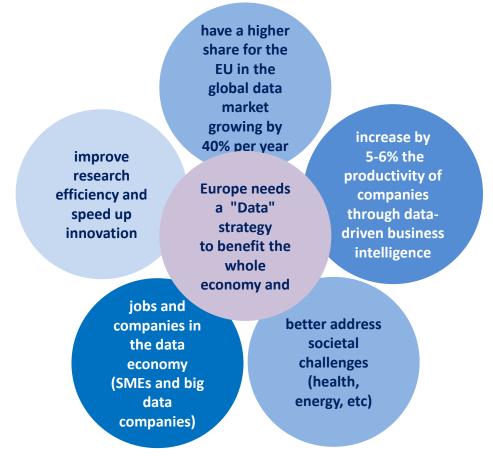
Towards a connected Digital Single Market – what about a new
'industrial data protection right' for companies?

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Why is data-driven economy important for Europe?





Sizing the market for data products and services

European
Big Data Market
~ 2.7 € Bill, 2014



European Data Market



European ICT Market







Data-driven applications ...



Lifecycle management



Market research



Home automation



Information services



Health



Smart grid and renewables



Connected & automated car



Digital everything



Opportunities of "Big Data" in individual sectors

Sectors/Domains	Big Data Value	Source
Public	EUR 150 billion to EUR 300 billion in new value	OECD, 2013
administration	(Considering EU 23 larger governments)	
Healthcare & Social	EUR 90 billion considering only the reduction of national	McKinsey Global
Care	healthcare expenditure in the EU	Institute, 2011
Utilities	Reduce CO2 emissions by more than 2 gigatonnes,	OECD, 2013
	equivalent to EUR 79 billion (Global figure)	
Transport and	USD 500 billion in value worldwide in the form of time	OECD, 2013
logistics	and fuel savings, or 380 megatonnes of CO2 emissions	
	saved	
Retail & Trade	60% potential increase in retailers' operating margins	McKinsey Global
	possible with Big Data	Institute ² , 2011
Geospatial	USD 800 billion in revenue to service providers and value	McKinsey Global
	to consumer and business end users	Institute ² , 2011



Policy context:

- Communication COM(2014)442 <u>'Towards a</u>
 <u>Thriving Data-Driven Economy</u>' describing the necessary framework conditions for a data-based economy in the EU
- <u>Digital Single Market Communication</u>, "Free Flow of Data" Initiative



The Free Flow of Data Initiative

"The Commission will propose in 2016 a European 'Free flow of data' initiative that

- tackles restrictions on the free movement of data for reasons other than the protection of personal data within the EU and unjustified restrictions on the location of data for storage or processing purposes.
- addresses the emerging issues of ownership, interoperability, usability and access to data in situations such as business-to-business, business to consumer, machine generated and machine-to-machine data."
- → A Communication by the Commission to be presented by the end of this year.



Free Flow of Data: Aspects of ownership, access and liability

Questions for reflection:

- Is the current legal framework favouring the optimal allocation of data as an essential asset for innovation?
- Is the current legal framework protecting sufficiently investments made into data collection capabilities?



Thank you for your attention!

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